



REQUEST TO APPLY/AUTOMATE SPENDABLE INCOME

If your intention is to apply all or a portion of the currently available spendable balance to the principal of your fund, or if you would like to automate the annual distribution of available spendable, please complete and return the voucher below to the following address:

Foundation For The Carolinas
Attn: Grants Specialist
220 North Tryon Street
Charlotte, NC 28202
Fax: 704.973.4916 or Email: DonorAdvised@fftc.org

FUND NAME: _____

FUND ID: _____

CONTACT: _____

TITLE: _____

ORGANIZATION: _____

ADDRESS: _____

- ☐ **Automate annual spendable distribution** (Available amount will be distributed to designated beneficiaries of the fund once calculations are complete.)
- ☐ **Add amount to principal balance of the fund** (Increases to principal may produce larger spendable amounts available in future years depending upon investment performance.) \$ _____

Authorized signature & date

Printed name and title