Your giving, simplified.

Your impact, amplified.

Giving with purpose starts with knowing where you want to go. Foundation for the Carolinas helps you get there. Clearly. Confidently. With the expertise to make it count.

Providing personal guidance, local insight, and expertise in tax considerations and fund management, we handle the complexity so you can focus on what matters: impact only you can create.

FOUNDATION for the CAROLINAS

What is a Donor Advised Fund?

A donor advised fund is a dedicated account for charitable giving. It's a streamlined way to support the causes you care about, while also making the most of potential tax benefits.

1. **Contribute a variety of assets to your fund, and take an immediate tax deduction**
2. **Invest according to your goals, timeline and risk tolerance**
3. **And then, when you're ready, request grants to your favorite nonprofits**

You'll have 24/7 online fund access through a dedicated client portal, for giving and grantmaking anytime, from anywhere.

And if your goal is to support charitable causes in perpetuity, we can help you manage an endowment, stewarding your funds to ensure long-term viability.

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Why Choose FFTC?

Local guidance

Our deep local knowledge and experience are yours to draw on, allowing you to chart your own path, from defining goals to managing grant programs.

Community impact

By giving through FFTC, you can support your own favorite causes while simultaneously helping to address regional needs and community initiatives.

Sophisticated and sound investment options

Our size allows us to offer a variety of investment options to help grow your charitable dollars, increasing what you're able to grant, and the impact you can make.

Expert asset acceptance

We provide personalized guidance and support for giving complex assets, including business interests, real estate and retirement assets.

Broad menu of charitable vehicles

Expand your impact by establishing a scholarship or designated fund, or by donating to a geographical or cultural grantmaking fund.

Education and networking

We're a hub for collaboration and committed to sharing information and insights, giving you opportunities to connect with other charitable-minded individuals.

Succession Planning

A donor advised fund creates a flexible path for planned giving, allowing you to engage your family and build a charitable legacy that grows with future generations.

FOUNDATION for the CAROLINAS

Ready to get started? We'd love to connect!

Call
704.998.6412

Email
philanthropy@fftc.org

Learn more
fftc.org

Assets you can give

Cash | The simplest and most flexible way to give, allowing your support to be put to work immediately.

Stock | Donating appreciated stock can offer significant tax benefits, including potential avoidance of capital gains tax and a charitable deduction for the full market value.

Closely held business interests | Privately held shares or family business interests can be gifted to support your charitable goals—often unlocking value while providing meaningful tax advantages.

Retirement assets | Designating charitable beneficiaries for IRAs or other retirement plans can be one of the most tax-efficient ways to give, reducing income and estate taxes.

Real estate | From residential property to commercial holdings or land, gifting real estate can eliminate capital gains tax while turning an illiquid asset into long-term philanthropic impact.

Amplified Impact

"With our fund we can focus on thinking more about where we want to give and the organizations that we want to help. The information is all in one place - what we've given and to whom. So it helps us have conversations and decide where we want to contribute."

Tim and Kelly Kullick

"We never get tired of the joy that comes when we make grants. And because of the Foundation, the money is invested and can continue to grow, so we can continue to give more, more frequently and hopefully, for a much longer period of time."

Mark and Tina Hansen

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