ADMINISTRATIVE FEE SCHEDULE

FOUNDATION FOR THE CAROLINAS

CENTER FOR PERSONAL PHILANTHROPY

By partnering with FFTC, you will enjoy the benefits of our regional giving expertise, best-in-class service and robust investment platform. You will also amplify your impact, as our cost-effective fund management fees make possible FFTC's work to inspire giving, strengthen our region and address critical civic issues.

A modest administrative fee is retained monthly based on the average fair market value of assets in your fund. The minimum annual fee is charged in January*. For more information: 704.998.6412 or philanthropy@fftc.org.

**For new funds, the minimum annual fee is prorated by quarter.*

FFTC Charitable Funds

Invested in FFTC Investment Pools

FFTC offers a robust array of investment options designed to match your fund objectives, time horizon and risk tolerance.

Opening Minimum:	$10,000
Minimum Annual Fee:	$500
Annual Administrative Fees:	Up to $1M.....0.85% Next $2M.....0.65% Next $2M.....0.45% Next $5M.....0.35% Next $5M.....0.25% Over $15M.....0.15%

In the Investment Alliance Program

Our Investment Alliance Program allows donors to recommend pre-approved firms to manage their fund investments while partnering with FFTC to achieve charitable objectives. This option is available for funds with a minimum balance of $250K.

Opening Minimum:	$250,000
Annual Administrative Fees:	Up to $1M.....1.00% Next $2M.....0.85% Next $2M.....0.65% Next $5M.....0.45% Next $5M.....0.35% Over $15M.....0.25%

A $1,000 setup fee applies for new Investment Alliance accounts.

Customized Philanthropic Services

Custom services are designed to meet the unique needs of private foundations, supporting organizations and larger funds. FFTC offers a custom service platform including board or committee management, grant program facilitation, philanthropic consultation, and more.

Opening Minimum:	$2 Million
Minimum Annual Fee:	$35,000
Annual Administrative Fees:	Up to $2M.....1.25% Next $2M.....1.00% Next $1M.....0.85% Next $5M.....0.65% Next $15M.....0.45% Over $25M.....0.25%

Setup fees may apply.

One-Time Gift Fees

FFTC accepts gifts of closely held business interests, real estate and other non-cash assets with an appraised value of at least $250,000. In addition to annual administrative fees, a one-time gift acceptance fee of 0.60% of the value gifted will be assessed at the time of the gift, with a minimum of $3,500. This fee and other costs incurred by FFTC will generally be deducted from the balance of the fund. However, FFTC may request donors make cash contributions to cover advance expenses.

FFTC accepts planned gifts received in connection with a will, trust, life insurance policy, retirement plan or other testamentary transfer. Testamentary gifts are subject to annual administrative fees, based on the fund type. A one-time planned gift fee, generally equal to 0.5% of the planned gift's realized value, is typically assessed when the gift is received by FFTC. For funds that are not permanently endowed, the minimum one-time fee is $3,500. These fees support FFTC's lifetime work with individuals and families to structure and steward meaningful giving plans.

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Life's most persistent and urgent question is, 'What are you doing for others?'

MARTIN LUTHER KING, JR.

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