

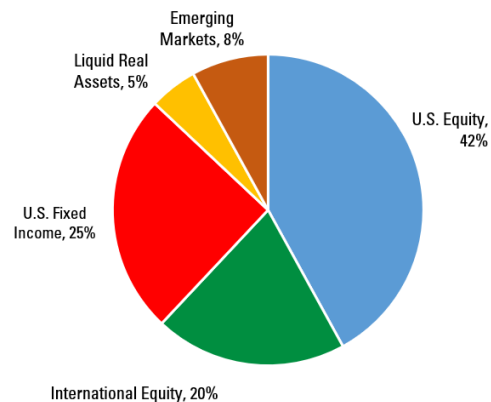
PASSIVE LONG-TERM GROWTH POOL

Foundation For The Carolinas offers diverse investment options for philanthropic impact



- Offers broad domestic, international and emerging market exposure via large cap and small cap securities combined with a modest allocations to global fixed income and real assets
- This passive portfolio is built using low-cost common trust funds

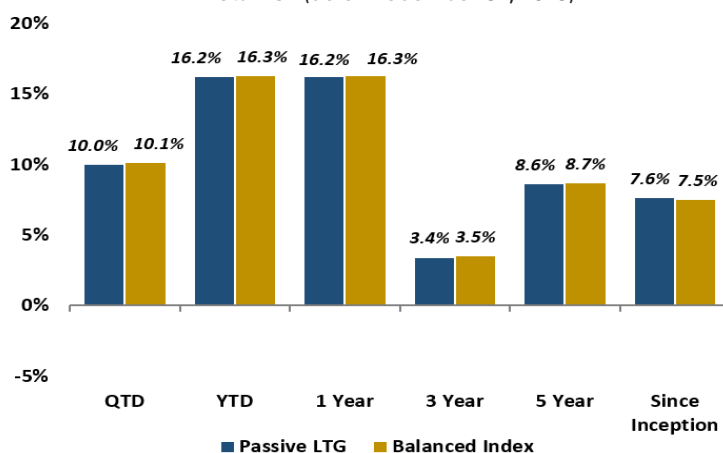
Target Allocations



Annual Performance vs. Benchmark*



Returns* (as of December 31, 2023)



Contact us today for more information:

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Learn more

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*Net of Investment fees. Benchmarks available upon request.

PASSIVE LONG-TERM GROWTH POOL

Asset Allocation, Managers and Expenses



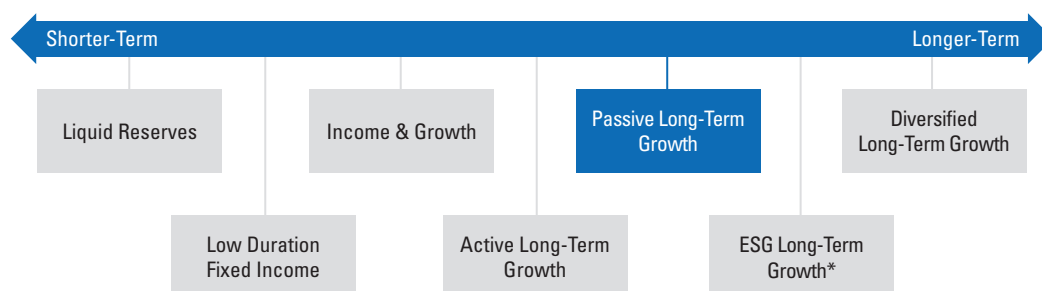
Growth Assets

US Equity - SSgA S&P 500 - SSgA Russell 2000	42%	International Equity - SSgA MSCI EAFE	20%
Emerging Markets Equity - SSgA Emerging Markets	8%	Liquid Real Assets - S&P Global Large/Mid Natural Resources - S&P Global Infrastructure - S&P Global Real Estate	5%

Risk Reduction Assets

Fixed Income - SSgA U.S. Aggregate Bond	25%
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Asset Strategies



Individual fund earnings may not reconcile to Foundation For The Carolinas' reported performance as a result of contributions, distributions and rebalancing in the fund. A successful investment program includes consideration of your grantmaking intentions and timeframe for investments. Past performance is not indicative of future results.

* The ESG Long-Term Growth pool is currently available to FFTC fundholders only, with expansion to supporting organizations – such as GCCT and FCJC – in the future.

Expense Ratio* 0.18%

*Includes weighted Investment Manager fees, FFTC investment fee, and other investment-related expenses. Please note administrative fees are charged separately. Administrative fee schedules are available on our website at www.ffc.org/advisor_resources#administrative-fee-schedules.