

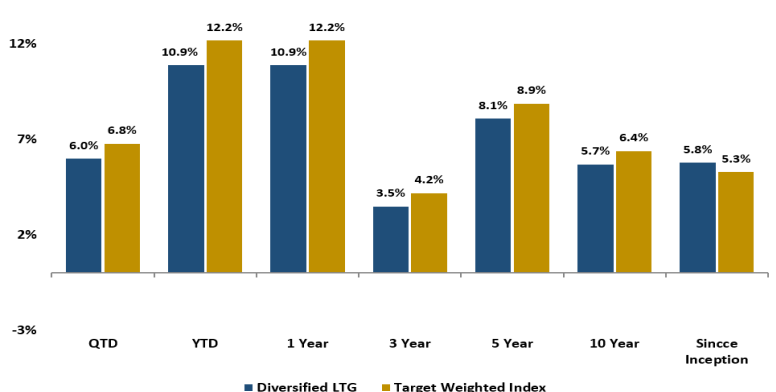
DIVERSIFIED LONG-TERM GROWTH POOL

Foundation For The Carolinas offers diverse investment options for philanthropic impact

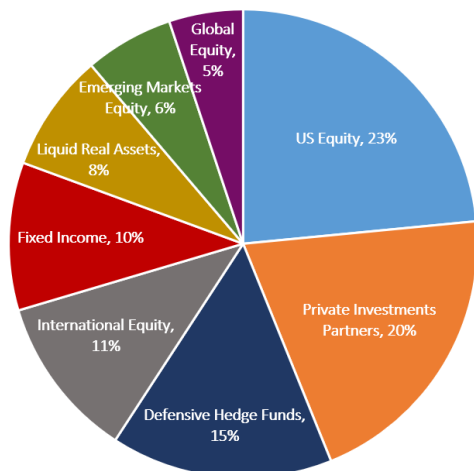


- ▶ Seeks capital appreciation with a long-term investment horizon through a broadly diversified growth-oriented portfolio
- ▶ Due to the illiquid nature of certain asset classes (Private Equity, Private Real Assets, Private Debt and Hedge Funds), certain liquidity terms apply if requesting more than 80% of the fund balance. See table below.

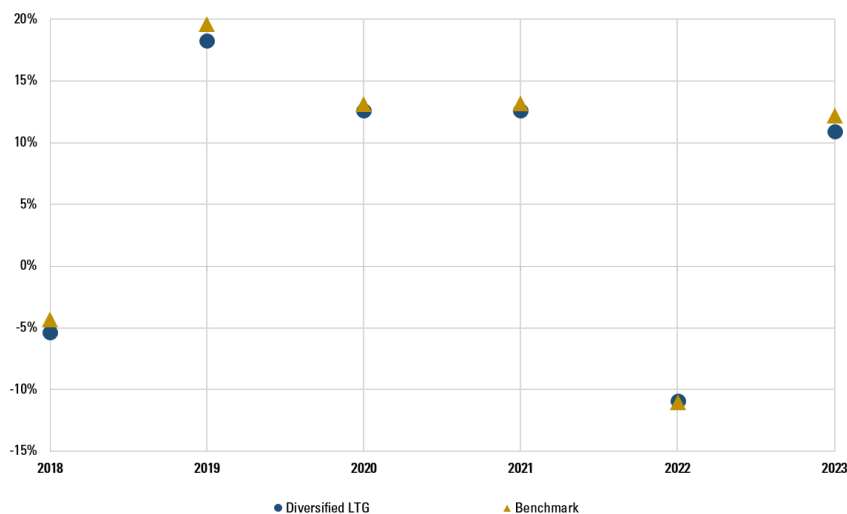
Returns* (as of December 31, 2023)



Target Allocations



Annual Performance vs. Benchmark*



*Net of investment manager fees. Benchmarks available upon request.

Fund Balance	Liquidation Terms
<\$1 million	Funds will generally be available for other investment options or grantmaking within 90 days.
\$1 - \$5 million	First 80% generally available 90 days after request. Balance is generally available for other investment options or grantmaking one year after request.
>\$5 million	Contact relationship manager for terms.

Contact us today for more information:

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www.fftc.org

DIVERSIFIED LONG-TERM GROWTH POOL

Asset Allocation, Managers and Expenses



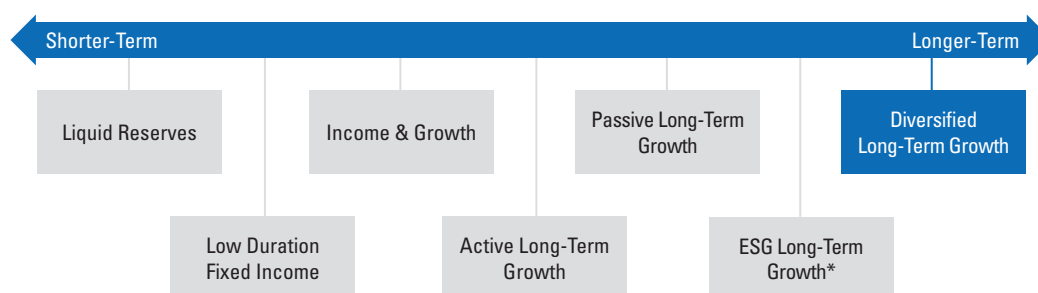
Growth Assets

US Equity	23%	International Equity	11%
<ul style="list-style-type: none"> - Martingale Low Volatility Large Cap+ - Aristotle Small/Mid Cap - GW&K Small/Mid Core - Fidelity S&P 500 		<ul style="list-style-type: none"> - Acadian Non-US Low Volatility - American Century - Arrowstreet EAFE Equity Fund - LSV EAFE Value - Fidelity International Index 	
Emerging Markets Equity	6%	Global Opportunities	5%
<ul style="list-style-type: none"> - SSgA Emerging Markets - Hartford Schroders China A - Ninety One Emerging Markets - Wells Fargo Berkeley Square 		Strategies: <ul style="list-style-type: none"> - Diversified Long Only - Directional Long/Short Equity - Sector Focus - Activist Optional - Regional Focus 	
Liquid Real Assets	8%	Mercer Private Investments Partners (PIP)	20%
<ul style="list-style-type: none"> - Lazard Global Infrastructure - SSgA Global Large/Mid Natural Resources - SSgA Global REIT 			

Risk Reduction Assets

Fixed Income	10%	Defensive Hedge Funds	15%
<ul style="list-style-type: none"> - Manulife - Prudential 		Strategies: <ul style="list-style-type: none"> - Multi-Strategy - Special Situations - Long/Short Equity - Global Macro 	

Asset Strategies



Individual fund earnings may not reconcile to Foundation For The Carolinas' reported performance as a result of contributions, distributions and rebalancing in the fund. A successful investment program includes consideration of your grantmaking intentions and timeframe for investments. Past performance is not indicative of future results.

*The ESG Long-Term Growth pool is currently available to FFTC fundholders only, with expansion to supporting organizations – such as GCCT and FCJC – in the future.

Expense Ratio* 1.26%

*Includes weighted Investment Manager fees, FFTC investment fee, and other investment-related expenses. Please note administrative fees are charged separately. Administrative fee schedules are available on our website at www.ffc.org/advisor_resources#administrative-fee-schedules.