FFTC CUSTOM PHILANTHROPY SERVICES

Foundation For The Carolinas offers customized services to support the strategic, grantmaking and governance needs of donors.

FFTC Custom Philanthropy Services

FFTC offers turn-key solutions to meet the unique needs of private foundations, supporting organizations and larger funds. We engage donors to identify philanthropic missions, and to implement grant programs that support causes of interest. Our extensive expertise and deep knowledge of community needs help you make the greatest possible impact.

Philanthropic Strategy
- Craft and design a philanthropic mission, transforming your values into impact
- Develop a giving plan tailored to your interest areas and philanthropic priorities
- Structure processes to implement and uphold your vision in perpetuity

Grantmaking and Impact
- Design grantmaking guidelines and implement programs to carry out your philanthropic mission
- Research, evaluate and recommend organizations that fit your charitable interests
- Facilitate grantmaking requests and field inquiries
- Evaluate and report on grantee effectiveness

Governance and Succession Planning
- Manage board governance structure
- Plan and facilitate committee or board meetings
- Create bylaws and orient new board members
- Develop a plan for succession to the next generation or criteria for new leadership

Finance, Investment and Accounting
- Maintain and prepare financial records
- Counsel on investment strategy and create tailored investment solutions
- Receive, manage and administer illiquid assets
- Track excise tax and payout requirements
- Prepare and file federal and state returns

Your FFTC Team

FFTC Custom Philanthropy Services provide highly personalized support.

Our philanthropic experts are available to consult with you and your family, your company or your private foundation.

We provide custom services for the following philanthropic vehicles:

FFTC Donor Advised Funds
A flexible, efficient way to manage giving with superior tax advantages

FFTC Field of Interest Funds
Allow you to address the needs and opportunities of a specific area of community life

FFTC Supporting Organizations
An excellent alternative to a private foundation – with only a fraction of the administrative responsibilities

FFTC Private Foundation Services
Reduce the cost and burden of running an independent organization

Fees and Opening Minimum:
Custom services are available to private foundations, supporting organizations and funds with assets greater than $2 million. Fees are asset-based, tiered and determined by the scope of services.

Philanthropy is an art that benefits everyone. Come be inspired.

Contact us today for more information:

Visit
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Learn more
www.fftc.org

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It takes a noble man to plant a seed for a tree that will someday give shade to people he may never meet.

DAVID E. TBUERLOOD