



Fund Management for Schools and Universities

Your expertise is education. Ours is fund management. Together we make a great team.

Whether you’re teaching the youngest among us or helping adults learn new skills, you need adequate and stable financial resources to educate our region’s students and build strong communities. The Center for Nonprofit Sustainability at Foundation For The Carolinas can help.

Through an FFTC Agency Fund, we relieve you of the administrative burden of fund management while providing access to sophisticated investment options and top-quality managers.

The local team of experts at FFTC can also help facilitate planned gifts, as well as gifts of complex assets – making it easy for your supporters to give robustly.

Contact us today to learn more about the benefits of partnership.

Partner with FFTC to sustain schools and colleges throughout our region



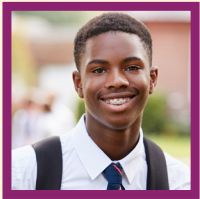
FFTC manages funds for dozens of educational institutions



Pre-K



K-12



College/University

Benefits of FFTC Agency Funds

Expert Fund Management

We support all facets of fund management including spendable income calculation, distinct fund accounting, monthly fund statements (including net investment earnings) and online access to your account. We will also work with your accountants and auditors as needed.

Cost-Effective, Diversified Investment Options

We partner with you and your investment committee (if applicable) to identify the right investment strategy for your school. Our investment options provide increased diversification, top quality managers and professional oversight at low costs.

Distinct Fund Administration

We administer and report on each fund you establish, allowing you to manage and track dollars earmarked for specific uses, such as financial aid, facilities, technology, diversity initiatives or innovation.

Planned Giving Support

FFTC Agency Funds provide a powerful opportunity to encourage planned gifts by your donors. We offer services to facilitate legacy giving, such as charitable trust administration, and can help your donors establish long-term funds to support your institution.

Wide Variety of Assets Accepted

We can facilitate gifts on your behalf of a wide variety of assets, such as stock, closely held business interests and real property, removing barriers for your donors to give and diversifying your streams of support.

**Contact us today
for more information:**

Visit

220 North Tryon Street
Charlotte, NC 28202

Call

704.998.6412

Email

nonprofits@fftc.org

Learn more

www.fftc.org

Client Stories



Providence Day School

Providence Day School holds more than 35 FFTC Agency Funds, each used for specific purposes. This structure allows them to manage their finances in a way that is efficient and organized.

In addition to endowment management, we support Providence Day School in other ways, such as designing custom donor reports for the school's stakeholders and advising on updates to their investment policy. We also support the school by providing analysis to inform sustainable fundraising strategies.



Rowan-Cabarrus Community College

Rowan-Cabarrus Community College is one of the many higher education institutions that complements its foundation's work through Foundation For The Carolinas. The college partners with FFTC to administer a robust portfolio of endowed scholarships, as well as funds that support operations and strategic initiatives. The Rowan-Cabarrus Foundation awards hundreds of academic and emergency scholarships each year, leveraging the expertise of FFTC's investment team to determine the yearly spendable amounts for their endowed scholarships.