

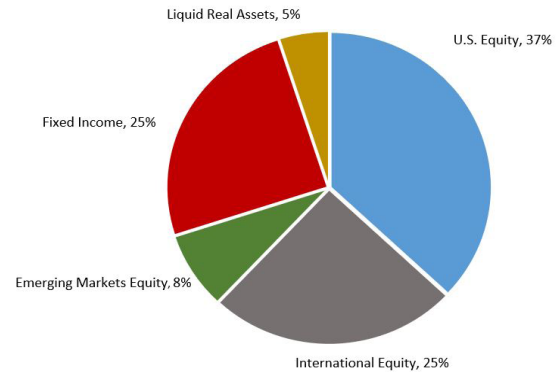
ACTIVE LONG-TERM GROWTH POOL

Foundation For The Carolinas offers diverse investment options to grow assets for maximum philanthropic impact

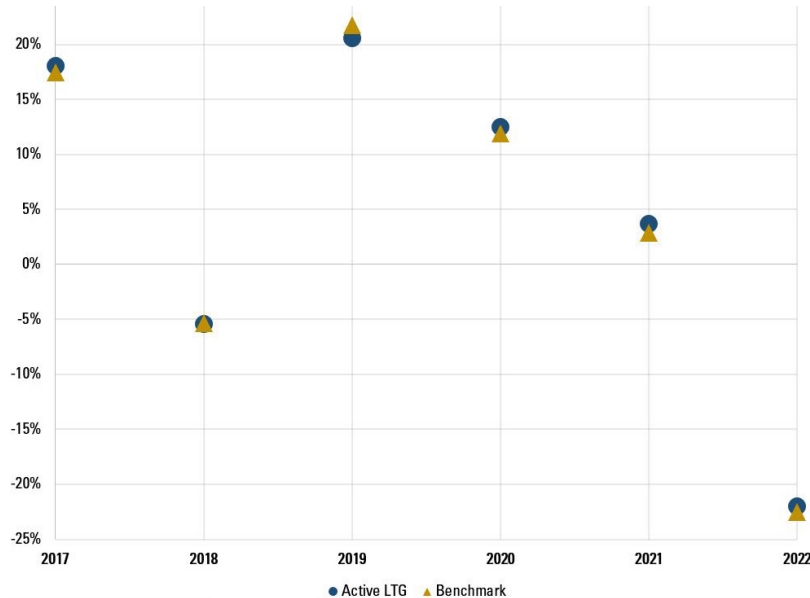


- ▶ Seeks long-term capital appreciation without exposure to hedge funds or private equity
- ▶ Focuses on investing with a moderate to long-term horizon
- ▶ Offers broad domestic, international and emerging market exposure via large cap and small cap securities with a modest allocation to fixed income

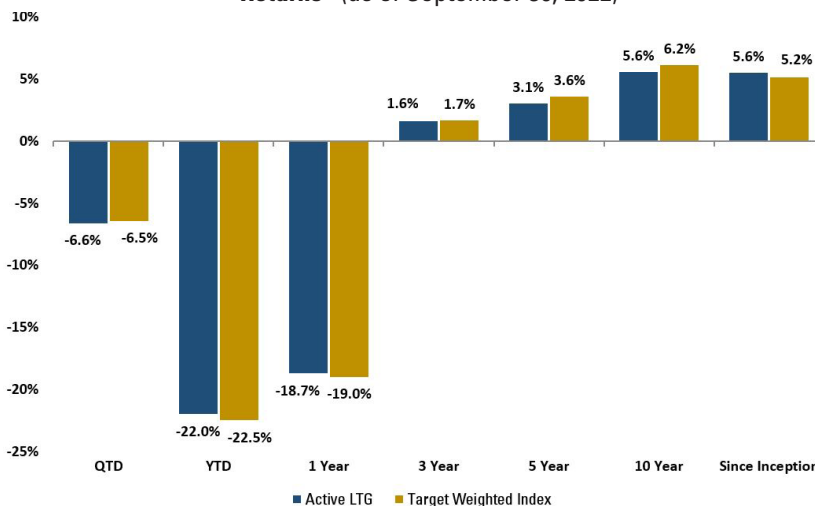
Target Allocations



Annual Performance vs. Benchmark*



Returns* (as of September 30, 2022)



Contact us today for more information:

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Learn more

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*Net of investment manager fees. Benchmarks available upon request.

ACTIVE LONG-TERM GROWTH POOL

Asset Allocation, Managers and Expenses



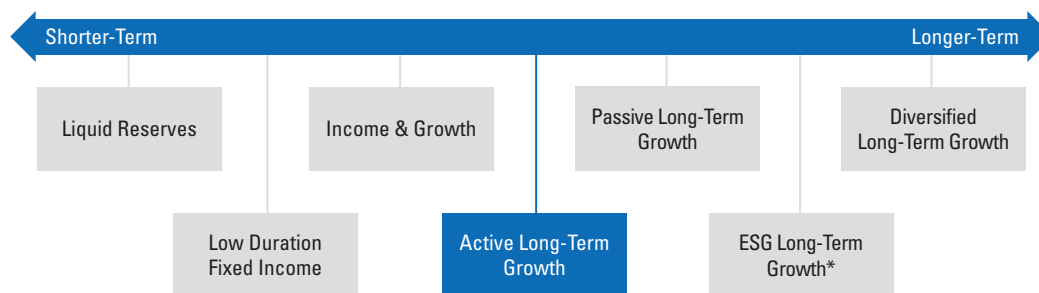
Growth Assets

US Equity	37%	International Equity	25%
<ul style="list-style-type: none">- Martingale Low Volatility Large Cap+- Aristotle Small/Mid Cap- GW&K Small/Mid Core- Fidelity S&P 500		<ul style="list-style-type: none">- Acadian Non-US Low Volatility- American Century- Arrowstreet EAFE- LSV EAFE Value	
Emerging Markets Equity	8%	Liquid Real Assets	5%
<ul style="list-style-type: none">- Emerging Markets ETF- Hartfords Schroders China A- Ninety One Emerging Markets- Wells Fargo Berkeley Square		<ul style="list-style-type: none">- Lazard Global Infrastructure- SSgA Global Large/Mid Natural Resources Index- SSgA Global REIT	

Risk Reduction Assets

Fixed Income	25%
<ul style="list-style-type: none">- Manulife- Prudential	

Asset Strategies



Individual fund earnings may not reconcile to Foundation For The Carolinas' reported performance as a result of contributions, distributions and rebalancing in the fund. A successful investment program includes consideration of your grantmaking intentions and timeframe for investments. Past performance is not indicative of future results.

*The ESG Long-Term Growth pool is currently available to FFTC fundholders only, with expansion to supporting organizations – such as GCCT and FCJC – in the future.

Expense Ratio* 0.64%

*Includes weighted Investment Manager and other investment-related expenses.