

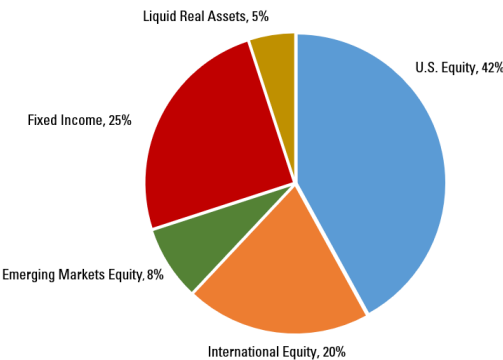
# ACTIVE LONG-TERM GROWTH POOL

Foundation For The Carolinas offers diverse investment options for philanthropic impact

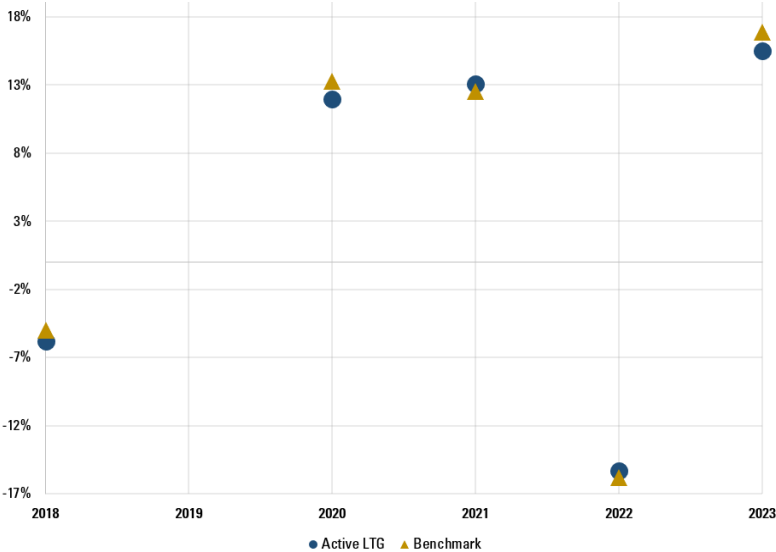


- Seeks long-term capital appreciation without exposure to hedge funds or private equity
- Focuses on investing with a moderate to long-term horizon
- Offers broad domestic, international and emerging market exposure via large cap and small cap securities with a modest allocation to fixed income

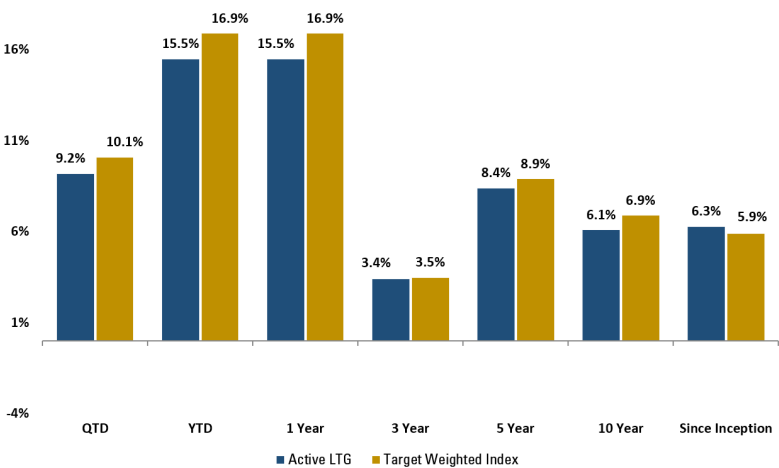
Target Allocations



Annual Performance vs. Benchmark\*



Returns\* (as of December 31, 2023)



Contact us today for more information:

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Learn more  
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\*Net of investment fees. Benchmarks available upon request.

# ACTIVE LONG-TERM GROWTH POOL

## Asset Allocation, Managers and Expenses



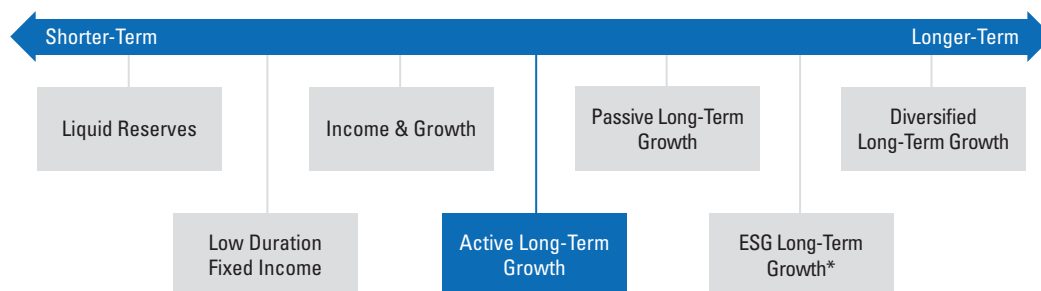
### Growth Assets

<b>US Equity</b>	42%	<b>International Equity</b>	20%
<ul style="list-style-type: none"><li>- Martingale Low Volatility Large Cap+</li><li>- Aristotle Small/Mid Cap</li><li>- GW&amp;K Small/Mid Core</li><li>- Fidelity S&amp;P 500</li></ul>		<ul style="list-style-type: none"><li>- Acadian Non-US Low Volatility</li><li>- American Century</li><li>- Arrowstreet EAFE</li><li>- LSV EAFE Value</li><li>- Fidelity International Index</li></ul>	
<b>Emerging Markets Equity</b>	8%	<b>Liquid Real Assets</b>	5%
<ul style="list-style-type: none"><li>- SSga Emerging Markets</li><li>- Hartford Schroders China A</li><li>- Ninety One Emerging Markets</li><li>- Wells Fargo Berkeley Square</li></ul>		<ul style="list-style-type: none"><li>- Lazard Global Infrastructure</li><li>- SSgA Global Large/Mid Natural Resources Index</li><li>- SSgA Global REIT</li></ul>	

### Risk Reduction Assets

<b>Fixed Income</b>	25%
<ul style="list-style-type: none"><li>- Manulife</li><li>- Prudential</li></ul>	

### Asset Strategies



Individual fund earnings may not reconcile to Foundation For The Carolinas' reported performance as a result of contributions, distributions and rebalancing in the fund. A successful investment program includes consideration of your grantmaking intentions and timeframe for investments. Past performance is not indicative of future results.

\*The ESG Long-Term Growth pool is currently available to FFTC fundholders only, with expansion to supporting organizations – such as GCCT and FCJC – in the future.

### Expense Ratio\* 0.63%

\*Includes weighted Investment Manager fees, FFTC investment fee, and other investment-related expenses. Please note administrative fees are charged separately. Administrative fee schedules are available on our website at [www.ffc.org/advisor\\_resources#administrative-fee-schedules](http://www.ffc.org/advisor_resources#administrative-fee-schedules).