

# 2025 ANNUAL REPORT

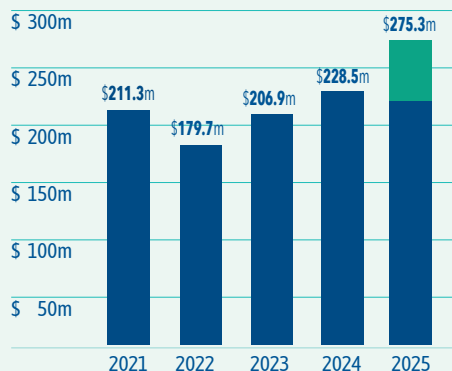
The past year was a year of growth and engagement. A record 25 new endowments were established as total assets under FCJC management increased to \$275.3 million. Gifts from local Jewish agencies, current donors and realized planned gifts, into new and existing funds, were \$20.4 million. With an increased focus on endowment building by our local community partner organizations, FCJC ended 2025 with more than **\$63 million in endowments that provide annual support for our local Jewish organizations, a 33% increase from the previous year.**

Supported by Foundation For The Carolina's Operations team, over 1,300 grants requests were processed and \$10.4 million in grants were distributed. These grants were received by a record 507 public charities supporting Jewish (\$5.4 million) and non-Jewish organizations. This distribution of wealth reflects the generosity of our donor advised fund clients, entrusting FCJC to assist with the annual support of their favorite charities. Our philanthropic planning practice provides resources to perpetuate these annual gifts and to be remembered forever by the Jewish community.

With a commitment to building community, the FCJC Board is focused on investing in the institutions and programs that are essential to promoting and strengthening Jewish Life. During the year, more than \$58,000 was distributed in grants, sponsorships and training in support of the development efforts of our community partners with a budgeted increase to \$150,000 in 2026. This reflects FCJC's financial strength and its commitment to inspiring and supporting philanthropy.

As we look to the future, FCJC is positioned to serve the current and future needs of our community as a trusted resource to individuals, families and our Jewish community partner organizations.

## Total Assets Under Management



**\$63 million**  
of endowments  
support Charlotte  
Jewish nonprofits  
33% increase in 2025



Scan to view our 2024 financial statement of activities.



Scan to learn more about our donor advised funds.

To learn how FCJC can help simplify your charitable giving, contact Phil Warshauer at 704-973-4544 or go to [www.charlottejewishfoundation.org](http://www.charlottejewishfoundation.org).

## Board of Trustees

Jon Massachi

*Board Chair*

Stan August

*Levine Jewish Community Center*

Doug Benson

*Foundation For The Carolinas*

Teresa Brenner

*Temple Israel*

David Cantor

*Chabad of Charlotte*

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Gary Starr

Phil Warshauer

*Executive Director*



FOUNDATION *for the*  
CHARLOTTE JEWISH  
COMMUNITY

*Inspiring Philanthropy.  
Building Community.*



A FCJC program

## CJL Commitments Surpass 1,000

In 2025, we received 69 new legacy commitments bringing the cumulative total to 1,019. To-date, 436 individual and families have included Charlotte's Jewish community in their will, trust, retirement account or life insurance policy with an estimated future value of \$49.9 million.

FCJC has committed up to \$10,000 of incentive grants for each participating partner organization. For more information contact your favorite local Jewish organization or Samantha Kowert at 704-973-4554, skowert@charlottejewishfoundation.org.



Scan to learn more about CJL



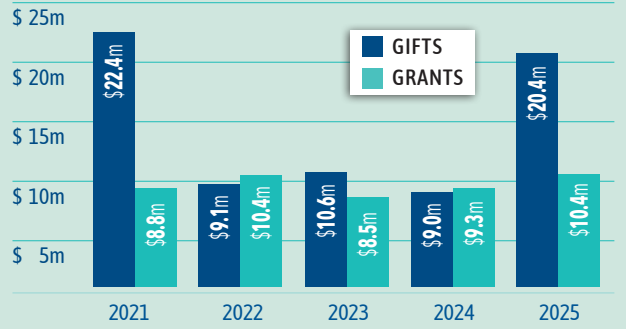
## FCJC Establishes Discretionary Grant Initiative

FCJC distributed \$38,000 in grants to eight local Jewish organizations from its Invested Reserve Fund. The grants, ranging from \$1,500 to \$10,000, support our community partners with their endowment building efforts, donor development and stewardship initiatives, and promotion of legacy giving.

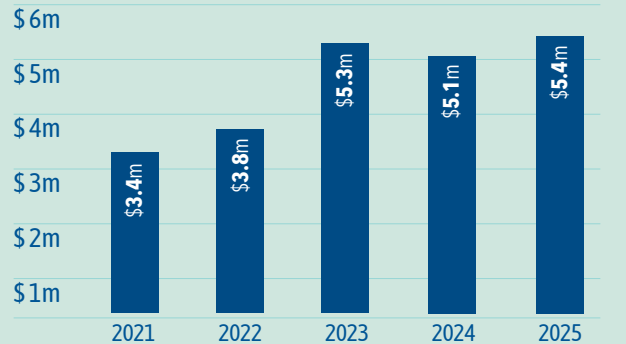


Inspiring Philanthropy. Building Community.

### Total Gifts and Grants

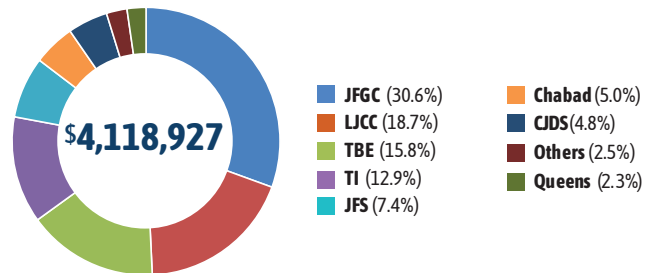


### Total Grants to Jewish Organizations

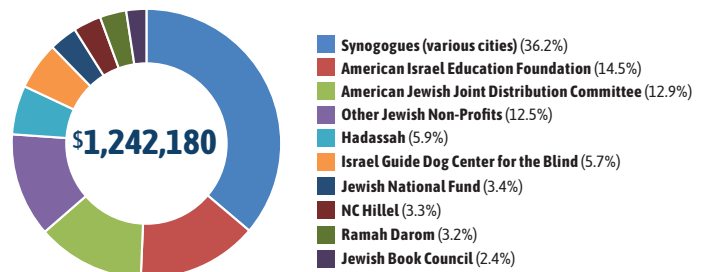


## 2025 Grant Distributions

### Local Jewish Organizations



### Non-local Jewish Organizations



220 North Tryon Street • Charlotte, NC 28202  
 704.973.4554/4544 • Charlottejewishfoundation.org  
 A supporting organization of Foundation For The Carolinas