

FOUNDATION FOR THE CAROLINAS

Preliminary Investment Performance
April 30, 2020 *



	Performance						
	1 Month	3 Month	CYTD	1 Year	3 Year	5 Year	10 Year
Liquid Reserves	0.2	0.3	0.4	1.9	1.7	-	-
<i>90 Day Tbill</i>	<i>0.0</i>	<i>0.1</i>	<i>0.3</i>	<i>1.5</i>	<i>1.7</i>	<i>-</i>	<i>-</i>
Low Duration Fixed Income	1.7	-1.8	-1.2	0.9	1.8	-	-
<i>ICE BofAML 1-3 Yr. Gov/Corp</i>	<i>0.6</i>	<i>1.7</i>	<i>2.2</i>	<i>4.9</i>	<i>2.7</i>	<i>-</i>	<i>-</i>
Income & Growth	5.7	-6.5	-6.2	-0.2	4.1	5.5	7.3
<i>Target Weighted Index</i>	<i>4.9</i>	<i>-3.4</i>	<i>-3.1</i>	<i>3.3</i>	<i>4.9</i>	<i>5.1</i>	<i>6.3</i>
Passive Long-Term Growth	7.9	-9.0	-9.7	-2.7	4.3	-	-
<i>Target Weighted Index</i>	<i>7.8</i>	<i>-9.7</i>	<i>-10.2</i>	<i>-3.0</i>	<i>4.2</i>	<i>-</i>	<i>-</i>
Active Long-Term Growth	8.6	-10.5	-10.9	-3.7	3.4	3.4	6.6
<i>Target Weighted Index</i>	<i>8.1</i>	<i>-8.9</i>	<i>-9.3</i>	<i>-1.7</i>	<i>5.1</i>	<i>5.1</i>	<i>7.3</i>
Diversified Long-Term Growth	3.5	-11.0	-11.3	-5.4	2.5	2.6	5.6
<i>Target Weighted Index</i>	<i>4.4</i>	<i>-9.3</i>	<i>-9.4</i>	<i>-2.4</i>	<i>4.3</i>	<i>4.0</i>	<i>6.1</i>

* Investment returns are preliminary and subject to adjustments including more current reporting from investment managers. For any inquiries, please contact us at investments@fftc.org.