

FOUNDATION FOR THE CAROLINAS

Preliminary Investment Performance

March 31, 2020*



	Performance					
	3 Month	CYTD	1 Year	3 Year	5 Year	10 Year
Liquid Reserves	0.3	0.3	2.0	1.7	N/A	N/A
<i>90 Day Tbill</i>	<i>0.6</i>	<i>0.6</i>	<i>2.3</i>	<i>1.8</i>	<i>N/A</i>	<i>N/A</i>
Low Duration Fixed Income	-2.9	-2.9	-0.4	1.3	N/A	N/A
<i>ICE BofAML 1-3 Yr. Gov/Corp</i>	<i>1.6</i>	<i>1.6</i>	<i>4.5</i>	<i>2.6</i>	<i>N/A</i>	<i>N/A</i>
Income & Growth	-11.2	-11.2	-4.1	2.5	4.5	6.8
<i>Target Weighted Index</i>	<i>-7.6</i>	<i>-7.6</i>	<i>-0.2</i>	<i>3.6</i>	<i>4.2</i>	<i>6.0</i>
Passive Long-Term Growth	-16.3	-16.3	-7.8	2.0	N/A	N/A
<i>Target Weighted Index</i>	<i>-16.8</i>	<i>-16.8</i>	<i>-8.3</i>	<i>1.9</i>	<i>N/A</i>	<i>N/A</i>
Active Long-Term Growth	-17.9	-17.9	-9.1	1.1	2.1	5.9
<i>Target Weighted Index</i>	<i>-16.1</i>	<i>-16.1</i>	<i>-7.0</i>	<i>2.8</i>	<i>3.8</i>	<i>6.6</i>
Diversified Long-Term Growth	-14.3	-14.3	-6.6	1.7	2.3	5.4
<i>Target Weighted Index</i>	<i>-13.3</i>	<i>-13.3</i>	<i>-4.5</i>	<i>3.1</i>	<i>3.5</i>	<i>5.8</i>

*Investment returns are preliminary and subject to adjustments including more current reporting from investment managers. For any inquiries, please contact us at investments@fftc.org.