

## WE MAKE GIVING EASY

### Giving Cash

Always reference the gift fund name and/or number when transferring cash. If you are requesting a gift from your charitable gift fund, such as a donor advised fund, additional information may be required.

**By Check:** Mail a written check to our office, with the gift fund referenced in the memo line.

<b>Make check to:</b> Foundation For The Carolinas
220 North Tryon Street
Charlotte, NC 28202

**By ACH Transfer:** Transfer assets directly from your account to ours.

<b>Truist Bank (d/b/a Branch Banking &amp; Trust Co)</b> <b>Account Name:</b> Foundation For The Carolinas
<b>Bank Routing Number (ABA):</b> 021052053
<b>Account Number:</b> 48477231

**By Wire:** Contact us at 704.973.4529 or donorrelations@fftc.org for instructions.

### Giving Securities

Please direct your broker to deliver to one of the FFTC accounts listed below.

*Please note:* Donor's instructions to a broker to make a transfer are not sufficient to complete the gift. Please contact our Donor Relations team at 704.973.4529 or donorrelations@fftc.org prior to asset delivery to ensure proper and timely credit of your gift or to coordinate transfer of mutual fund shares. Trade fees are charged by the broker and passed through to the receiving fund. Fees vary based on broker, trading method and current SEC filing rates.

Brokerage Firm	Account #	DTC #
Charles Schwab	2199-7736	0164
Fidelity	303-049140	0226
Merrill Lynch Wealth Mgmt	5J3-02004	8862
Morgan Stanley	801 117224-444	0015
Raymond James	2796-9020	0725
TD Ameritrade (formerly Scottrade)	423-134637	0188
UBS Financial Services	C4 03207	0221
Wells Fargo Advisors	3329-2774	0141

The estimated value of a gift of securities is based on the fair market value on the date the stock is received into an FFTC brokerage account. The fair market value is the mean between the highest and lowest selling prices on the date received by FFTC. Please consult a tax advisor regarding tax implications of your gift. FFTC Tax ID: 56-6047886

Contact FFTC at 704.973.4529 or donorrelations@fftc.org with questions.