

BANK LONG-TERM GROWTH (BAC/WFC) POOL

GCCT offers diverse investment options to grow assets for maximum philanthropic impact

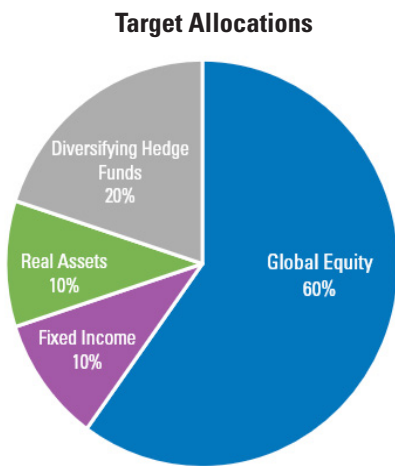
- ▶ This strategy honors the legacy of cultural sector support by Bank of America U.S. Trust and Wells Fargo. It is managed 50% each by Bank of America U.S. Trust and Wells Fargo
- ▶ Follows a broadly diversified investment strategy, with a predominately global equity and modest fixed income orientation, tactically layered by real assets and hedge funds
- ▶ Seeks capital appreciation with a long-term investment horizon

Investment Managers

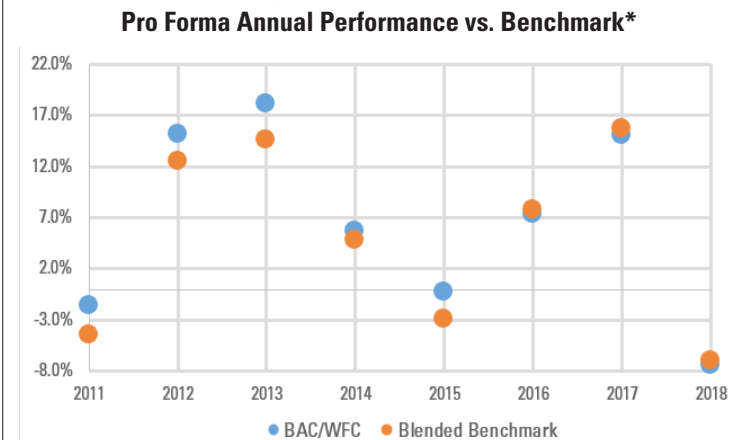
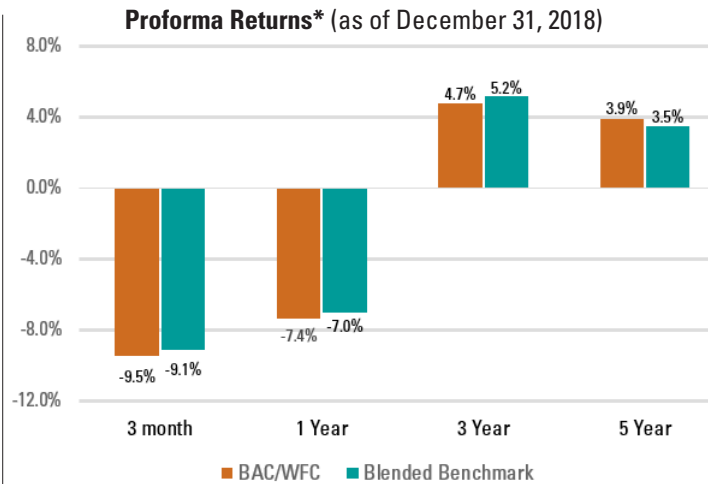
Bank of America U.S. Trust
Selected Managers

Wells Fargo Selected Managers

A complete listing of BAC/WFC managers is available upon request

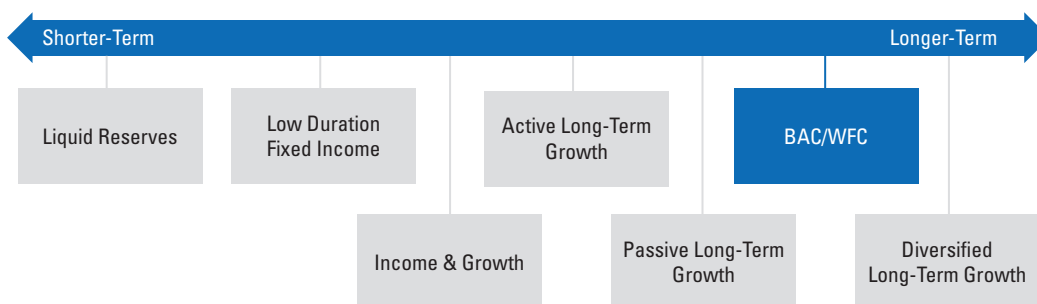


*Returns include 3 months, YTD, and 1 year of actual returns net of investment manager fees and proforma returns for all other time periods.



Annual investment fees are 84 bps. All figures are as of December 31, 2018

Asset Strategies



Individual fund earnings may not reconcile to Foundation For The Carolinas' reported performance as a result of contributions, distributions and rebalancing in the fund. A successful investment program includes consideration of your grantmaking intentions and timeframe for investments. Past performance is not indicative of future results.

Contact us today for more information:

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