

BANK LONG-TERM GROWTH (BAC/WFC) POOL

GCCT offers diverse investment options to grow assets for maximum philanthropic impact

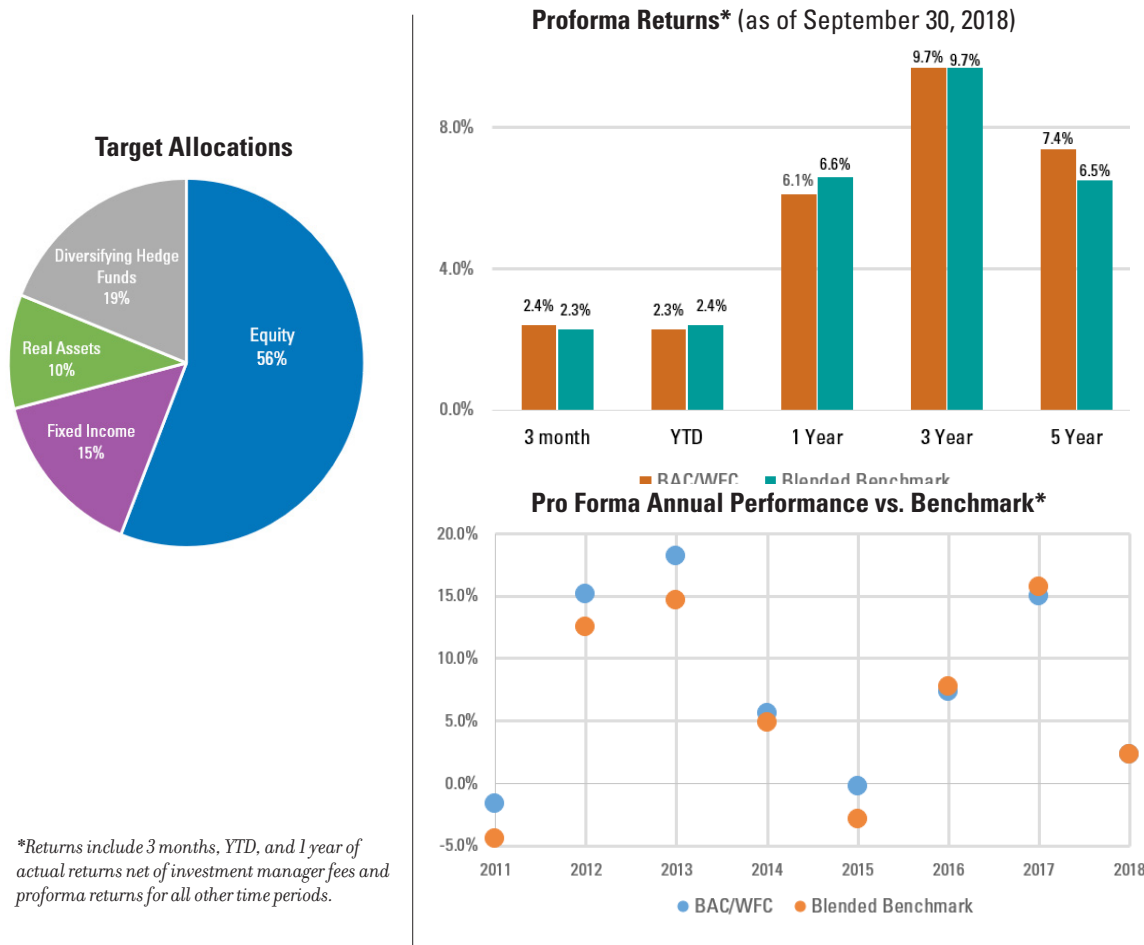
- ▶ This strategy honors the legacy of cultural sector support by Bank of America U.S. Trust and Wells Fargo. It is managed 50% each by Bank of America U.S. Trust and Wells Fargo
- ▶ Follows a broadly diversified investment strategy, with a predominately global equity and modest fixed income orientation, tactically layered by real assets and hedge funds
- ▶ Seeks capital appreciation with a long-term investment horizon

Investment Managers

Bank of America U.S. Trust
Selected Managers

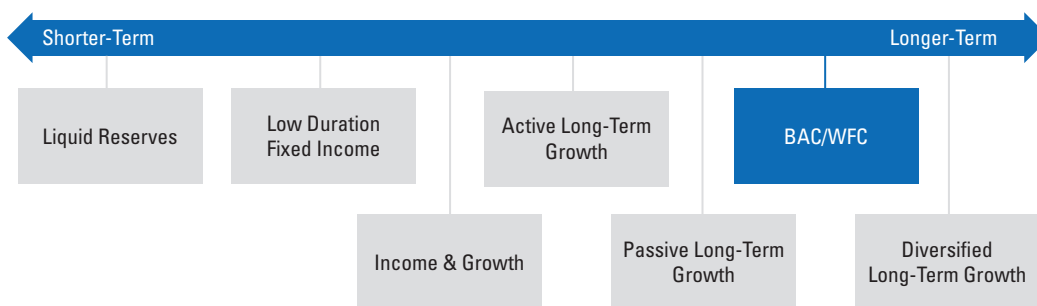
Wells Fargo Selected Managers

A complete listing of BAC/WFC managers is available upon request



Annual investment fees are 85 bps. All figures are as of September 30, 2018

Asset Strategies



Individual fund earnings may not reconcile to Foundation For The Carolinas' reported performance as a result of contributions, distributions and rebalancing in the fund. A successful investment program includes consideration of your grantmaking intentions and timeframe for investments. Past performance is not indicative of future results.

Contact us today for more information:

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Learn more

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