



## **Patrick O'Shaughnessy**

Chief Executive Officer and Portfolio Manager  
O'Shaughnessy Asset Management

Patrick O'Shaughnessy is the Chief Executive Officer at O'Shaughnessy Asset Management. Patrick oversees the day-to-day business of the firm, directing OSAM's initiatives in the areas of research and portfolio management, investor education, and investor relationships. He also serves as a portfolio manager. Prior to his role as CEO, Patrick spent 11 years on OSAM's Research & Portfolio Management team, working to improve the firm's investment strategies.

Patrick is the author of *Millennial Money: How Young Investors Can Build a Fortune*, published by Palgrave Macmillan, and a contributing author to the *Fourth Edition of What Works on Wall Street*. His podcast "Invest Like the Best" was named among "5 Investment Podcasts You Should Listen To" by the Wall Street Journal.

Patrick holds a B.A. in Philosophy from the University of Notre Dame and is also a Chartered Financial Analyst.