Whether your goal is to address evolving community needs, support your favorite nonprofits in perpetuity, or engage your family in the experience of philanthropy, Foundation For The Carolinas offers expert guidance, personalized service and local resources to help you establish your philanthropic legacy.

A leader in planned giving since 1958, FFTC works with you and your professional advisors to integrate giving into your estate plan. We help structure estate gifts and create charitable plans that maximize your philanthropic impact.

Our flexible succession plans offer permanent stewardship, and ensure your commitment to the communities and causes you support will be honored for years to come.

FFTC can help you establish a plan to ensure your unique legacy.

Endow Your Annual Giving
Ensure the causes you support today become a part of your charitable legacy. You can address current and future needs in an area of personal importance by creating an endowed FFTC Designated Fund or FFTC Field of Interest Fund. Creating a lasting gift in your name is a powerful way to give in perpetuity.

Invest in Your Community’s Future
Help address urgent, unexpected and/or changing needs in our region by creating a fund entrusted to your local community foundation’s discretion. FFTC Community Impact Funds support regional grantmaking and civic initiatives that seek long-term solutions to problems facing the communities we serve.

Whatever your vision for the future of your community, a charitable fund at FFTC can help make it a reality.

Create a Family Legacy
FFTC offers a unique combination of personal service, local resources and expert guidance to help you pass the tradition of philanthropy to the next generation. We will work with you to identify shared family values, and to design a philanthropic legacy that ensures your family values are honored by future generations.

Contact us today for more information:
Visit
220 North Tryon Street
Charlotte, NC 28202

Call
704.998.6412
800.973.7244

Email
philanthropy@fftc.org

Learn more
www.fftc.org

Power of Legacy
Lucille Puette Giles gave generously throughout her life to a variety of charitable causes. She capped her tradition of philanthropy with an extraordinary, unrestricted bequest of $35 million to Foundation For The Carolinas in 1996.

The endowed gift entrusts FFTC to honor Giles’ legacy in perpetuity by addressing ever-changing needs and opportunities in our community.

To date, $56 million in grants have been awarded to nonprofits from the fund, while maintaining a current market value of more than $38 million.*

Gift of $35M in Grants*

Note: A one-time planned gift fee equal to 0.5% of the value of the realized planned gift will be assessed to support FFTC’s charitable work. For funds other than endowed funds, the minimum fee is $3,500.

Information provided is general in nature. It is not intended to be, and should not be construed as, legal or tax advice. Foundation For The Carolinas does not provide legal or tax advice.

*As of June 2018
<table>
<thead>
<tr>
<th>Fund Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>FFTC Community Impact Funds</strong></td>
<td>These funds give FFTC the ability to address broad and changing community needs over time, while maintaining the spirit of your gift. This option is a good choice if you value the flexibility and local knowledge FFTC offers to help meet the emerging needs of our region while honoring your philanthropic legacy.</td>
</tr>
<tr>
<td><strong>FFTC Designated Funds</strong></td>
<td>These funds are established to help meet the future needs of one or more designated charities in perpetuity. Endowing your designated fund ensures support of that charity forever.</td>
</tr>
<tr>
<td><strong>FFTC Field of Interest Funds</strong></td>
<td>These funds allow FFTC to use your gift to address the needs and opportunities of a specific area of community life. They are flexible enough to fund a variety of organizations as needs change over time and focused enough to create a highly personal and permanent charitable legacy.</td>
</tr>
<tr>
<td><strong>FFTC Donor Advised Funds</strong></td>
<td>These funds offer you and your family a flexible, efficient way to manage giving with superior tax advantages. You can appoint family members or friends to advise on charitable gifts, in line with your vision.</td>
</tr>
<tr>
<td><strong>FFTC Scholarship Funds</strong></td>
<td>These funds support students from preschool to postgraduate by providing grants for educational purposes, and give you the ability to focus on a specific academic discipline, institution or eligibility criteria. Help students achieve their dreams as part of your giving legacy.</td>
</tr>
<tr>
<td><strong>FFTC Charitable Trusts</strong></td>
<td>FFTC Charitable Trusts are effective vehicles that provide income or assets for you or your family, while also creating a philanthropic legacy through a permanently endowed fund at FFTC.</td>
</tr>
</tbody>
</table>
Ensure Lasting Community Impact

Nell Rose Bates serves as a shining example of an unlikely philanthropist who created a unique and powerful legacy. A school teacher for 40 years, Bates left a $1.2 million estate gift through her will, establishing the Nell Rose Bates Affordable Housing Fund which ensures safe, affordable housing for our community for years to come.

To plan your own legacy, contact us at PHILANTHROPY@FFTC.ORG or 704.998.6412