Foundation For The Carolinas offers customized philanthropic services to support the strategic, grantmaking and governance needs of donors.

**FFTC Customized Philanthropic Services**

FFTC offers turn-key solutions to meet the unique needs of private foundations, subsidiary foundations and larger funds. We engage donors to identify philanthropic missions, and to implement grant programs that support causes of interest. Our extensive expertise and deep knowledge of community needs help you make the greatest possible impact.

**Philanthropic Strategy**

- Craft and design a philanthropic mission, transforming your values into impact
- Develop a giving plan tailored to your interest areas and philanthropic priorities
- Structure processes to implement and uphold your vision in perpetuity

**Grantmaking and Impact**

- Design grantmaking guidelines and implement programs to carry out your philanthropic mission
- Research, evaluate and recommend organizations that fit your charitable interests
- Facilitate grantmaking requests and field inquiries
- Evaluate and report on grantee effectiveness

**Governance and Succession Planning**

- Manage board governance structure
- Plan and facilitate committee or board meetings
- Create bylaws and orient new board members
- Develop a plan for succession to the next generation or criteria for new leadership

**Finance, Investment and Accounting**

- Maintain and prepare financial records
- Counsel on investment strategy and create tailored investment solutions
- Receive, manage and administer illiquid assets
- Track excise tax and payout requirements
- Prepare and file federal and state returns

---

**FFTC Custom Services**

FFTC Custom Services provide highly personalized support. Our philanthropic experts are available to consult with you and your family, your company, or your private foundation.

We provide custom services for the following philanthropic vehicles:

- **FFTC Donor Advised Funds**
  A flexible, efficient way to manage giving with superior tax advantages

- **FFTC Field of Interest Funds**
  Allow you to address the needs and opportunities of a specific area of community life

- **FFTC Subsidiary Foundations**
  An excellent alternative to a private foundation – with only a fraction of the administrative responsibilities

- **FFTC Private Foundation Services**
  Reduce the cost and burden of running an independent organization

**Fees and Opening Minimum:**
Custom services are available to private foundations, subsidiary foundations and funds with assets greater than $2 million. Fees are asset-based, tiered and determined by the scope of services.

---

**Philanthropy is an art that benefits everyone. Come be inspired.**