

# BAC/WFC POOL

GCCT offers diverse investment options to grow assets for maximum philanthropic impact

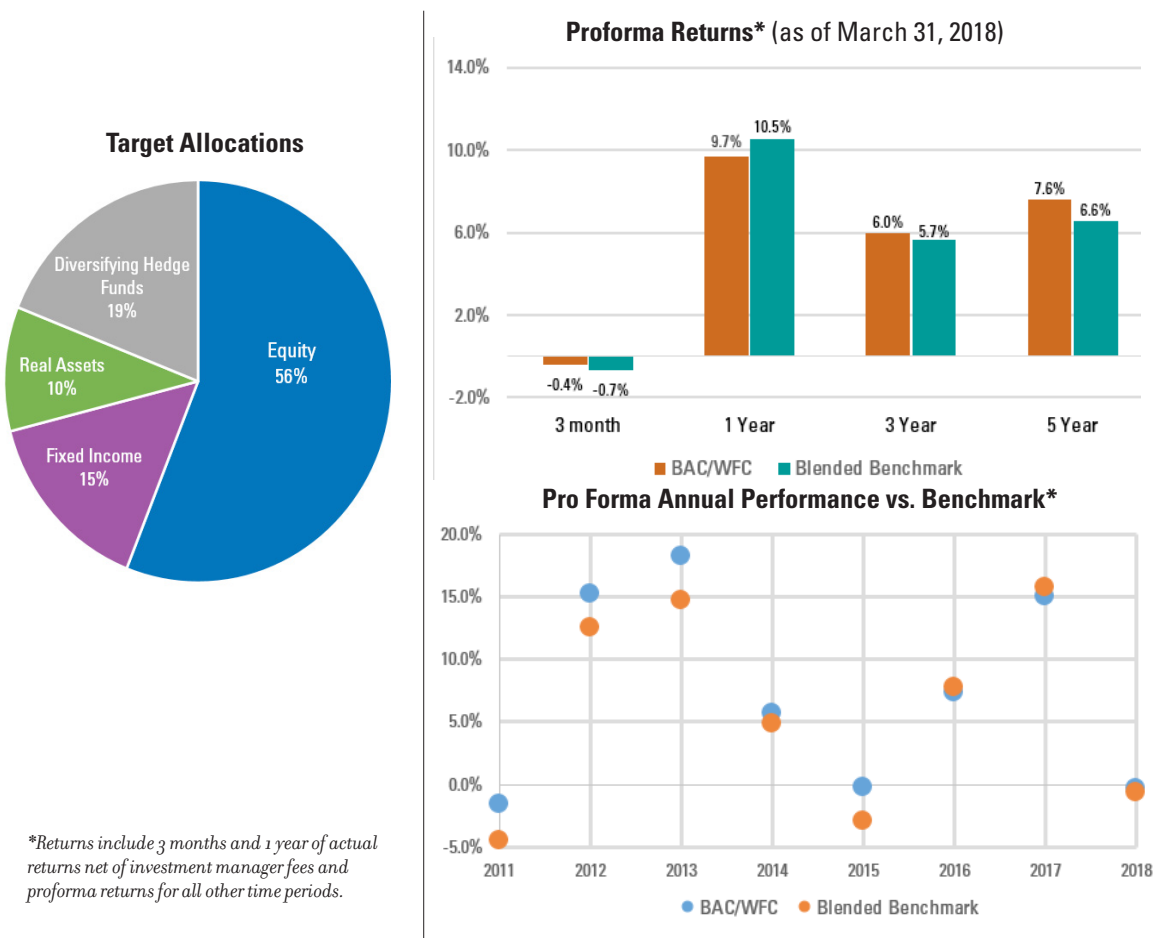
- ▶ This strategy honors the legacy of cultural sector support by Bank of America U.S. Trust and Wells Fargo. It is managed 50% each by Bank of America U.S. Trust and Wells Fargo
- ▶ Follows a broadly diversified investment strategy, with a predominately global equity and modest fixed income orientation, tactically layered by real assets and hedge funds
- ▶ Seeks capital appreciation with a long-term investment horizon

## Investment Managers

Bank of America U.S. Trust  
Selected Managers

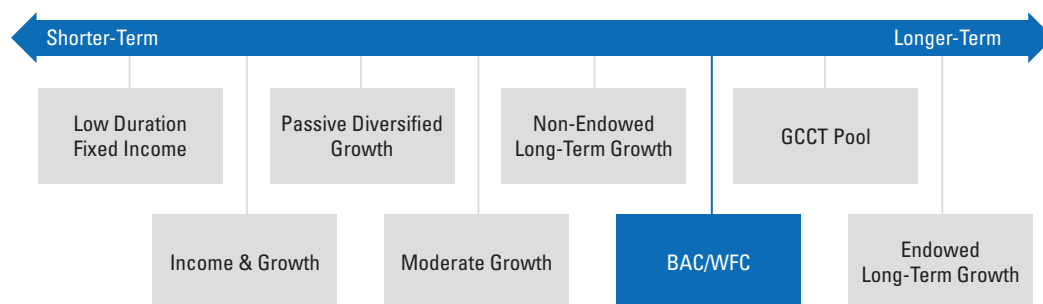
Wells Fargo Selected Managers

A complete listing of BAC/WFC managers is available upon request



Annual investment fees are 89 bps. All figures are as of March 31, 2018

## Asset Strategies



Individual fund earnings may not reconcile to Foundation For The Carolinas' reported performance as a result of contributions, distributions and rebalancing in the fund. A successful investment program includes consideration of your grantmaking intentions and timeframe for investments. Past performance is not indicative of future results.

## Contact us today for more information:

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