



Change of Designated Organizations Form

For Designated Funds with One Beneficiary

Gift Fund Name: _____ Fund Number: _____ Date: _____

Designated Funds are created to support one or more specified nonprofit organizations that the Donor names in the original fund agreement. If you are updating the sole beneficiary of a Designated Fund, please complete the below to remove the existing beneficiary and add the new designated organization.

1. Remove Existing Beneficiary

Organization Name: _____

Organization City/State: _____

2. Add Beneficiary

NONPROFIT ORGANIZATION _____

STREET ADDRESS _____

CITY STATE ZIP _____

ADDRESS (CONTINUED) _____

CONTACT PERSON _____

BUSINESS PHONE _____

CONTACT EMAIL _____

ADDITIONAL COMMENTS: _____

At least one Advisor must sign to authorize the change:

I (we) understand, as set forth in the Charitable Giving Guide, that all Funds are subject to the policies of Foundation For The Carolinas and that the information set forth in this document is true and accurate to the best of my (our) knowledge.

Signature _____ Date _____

Signature _____ Date _____

Mail **original signed copy** to: Foundation For The Carolinas, 220 North Tryon Street, Charlotte, NC 28202